

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferee

WILSHIRE INSTITUTIONAL MASTER FUND

II SPC- WILSHIRE ORE HILL

INTERNATIONAL SEGREGATED PORTFOLIO

Name of Transferor

Name and Address where notices to transferee should be sent:

Morgan Stanley Senior Funding, Inc.  
1585 Broadway  
New York, NY 10036  
Attn: John Ragusa  
Email: nydocs@morganstanley.com

Court Claim # (if known): 27310

Amount of Claim Transferred: \$2,000,000.00

Date Claim Filed: 09/22/2009

Debtor: Lehman Brothers Special Financing Inc.

With a copy to:

Richards Kibbe & Orbe LLP  
200 Liberty Street  
New York, NY 1028-1003  
Attn: Managing Law Clerk

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: John Ragusa  
Transferee/Transferee's Agent  
**John Ragusa**  
**Authorized Signatory**

Date: 6-4-14

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

By: \_\_\_\_\_  
Transferor/Transferor's Agent

Date: \_\_\_\_\_

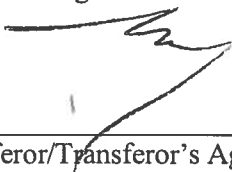
I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: \_\_\_\_\_

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

  
By: \_\_\_\_\_  
Transferor/Transferor's Agent

Date: 6-4-14  
\_\_\_\_\_